



BROKERS SUPPORT GLOBAL (BSG)

(A Division of NCS GLOBAL)

**Enhancing Financial Advice
with Expert Paraplanning**



About BSG



BSG is a trusted paraplanning partner for financial advisers across Australia. We bring over a decade of experience in delivering high-quality, compliant, and scalable paraplanning support, tailored to your business needs. With a strong team of seasoned professionals both onshore and offshore, we ensure speed, consistency, and strategic alignment with your advice framework.

What Sets Us Apart

Onshore Expertise

Our paraplanners are based in Australia and bring a strong understanding of local regulatory frameworks, compliance standards, and advice documentation. This ensures the delivery of accurate, compliant, and fit-for-purpose advice documents.

Quality Assurance

Every plan undergoes a structured internal review process by senior paraplanning professionals. This layered approach ensures consistency, accuracy, and alignment with your practice's specific advice philosophy and compliance needs.

Seamless Integration

We work within your systems, templates, and preferred workflows—whether it's your CRM, modelling tools, or documentation formats. Our goal is to function as a true extension of your internal team.

Strategic Support

Our service model is designed to scale with your practice. From day-to-day plan preparation to high-volume or complex strategies, we provide the flexibility and reliability needed to support your growth trajectory.



Quick
Turnaround Time



Cost Savings &
Increase Efficiency



500+
Talent Pool



Business Growth



Why Choose BSG?

BSG makes things simple by offering clear, effective solutions tailored to your business needs, ensuring ease and efficiency in every step. With a focus on straightforward processes and reliable results, BSG helps you achieve your goals without unnecessary complexity.

2015

BSG Was
Established

Proven Track Record

Trusted by **500+** financial advisory and mortgage broking firms worldwide, BSG has delivered **15000+ SOAs** and efficiently handled numerous loan processing tasks, ensuring consistent, high-quality outcomes.

500+

Talent
Pool

Local Knowledge, Global Delivery

With teams in Australia & India, our **500+ experts** blend industry insight & precision for efficient, high-quality results.

500+

Happy
Clients

Significant Cost Savings Without Compromise

Cut costs by **50%-70%** while maintaining quality & compliance. Our skilled team integrates smoothly, delivering true business value.

500+

Happy
Clients

Technology-Driven & Compliance-Focused

With **ISO-certified** processes & strong IT, we ensure data security, regulatory compliance, and timely, reliable updates.

15000+

SOAs
Delivered

Flexible, Scalable Partnerships

Scale easily with BSG's flexible models & trusted partnerships, built on transparency, reliability, and true business integration.



Scope Of Work

1

ALL PRE-SOA TASKS

Sending TPA, Data collections, Cost Comparison, Insurance quotes, Strategy Paper, Fact Find etc.

2

ALL SOA/ ROA

Super rollover/consolidation/rebalance, Insurance, Investment, TTR, ABP, SMSF, Annuity, Aged Care etc.

3

ALL POST-SOA TASKS

Filling up all the required forms, and Follow-up with the providers

4

ASSOCIATE ADVISER SERVICES

Helping advisers to frame smart goals, strategy development, portfolio modeling, Alternative strategy, etc.

5

AUDIT SERVICES

Audit of SoAs as per dealer group and ASIC compliance requirements.



Our Key Strengths

Outsourcing can **revolutionise your business by boosting efficiency and productivity**. But with so many options, it can be overwhelming to know where to begin.

At **BSG**, we are your guide to a successful outsourcing journey. We will help you prepare your business, navigate the transition, and ensure a smooth process every step of the way.



Cost Savings: Efficient processes and offshoring models reduce operational costs without compromising service quality.



Employee Training & Recruitment: We continuously train and recruit talented paraplanners, ensuring a skilled workforce that adapts to your evolving needs.



Continuity & Flexibility: If one resource leaves, we ensure seamless transitions with another resource stepping in, maintaining uninterrupted service.



Compliance Assurance: Our experienced review team rigorously checks all SOAs and advice documents to ensure adherence to compliance standards.



Security Matters

No matter how you store your data—whether on-site, in the cloud, or with a third-party provider—there's always a risk of sensitive information being compromised. We've implemented robust security measures to protect your data, including:

We understand that client data privacy and security is critical for any advice business.

Our Commitment:

BSG is committed to ensuring the confidentiality, integrity, and availability of all the information assets— physical or electronic, and to effectively manage the risks associated with these assets.



The entire work area & systems are under CCTV surveillance.



USB ports and external devices are strictly disabled to maintain a secure and controlled workplace.



Use of the internet is restricted to work-related sites only.



IP authentication ensures business sites of the firm are available to authorized parties.



ISO Certification:

Our group's businesses have all received ISO 27001 certification. As a result, significant portions of our offices and data-handling systems meet or exceed the standards set by the world's leading information security management organizations. In order to prevent a breach of our organization's and our clients' data, we have both physical and non-physical controls.



BSG Partnering in Key Conferences



BSG at the Templestone Advisors Event, Thailand



Representing BSG at SMSF National Conference



BSG at SMSF National Conference: Day 2 Highlights



BSG at Association of Financial Advisers Conference



BSG at the Templestone Advisors Event, Thailand



Representing BSG at Bluewater Conference

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